# [INSERT APPLICANT’S LETTERHEAD IN HEADER SPACE]

LETTER OF INTENT

DATE: June 23, 2023

TO: Trade Authority / Program Manager

RE: Participation in Structured Private Financial Opportunity

# INVESTOR’S TRANSACTION CODE:

Dear Sir,

I, **(NAME)**, the undersigned, having been authorized by **(NAME OF CORPORATION)**, hereby confirm our corporation’s full commitment and agreement to participate in an investment opportunity, subject to my acceptance of the terms, conditions and procedures that shall be outlined in the Private Placement Program.

Furthermore, I hereby warrant and represent that our corporation has available for placement into the proposed investment, the sum of **(SPELL AMOUNT)** United States Dollars ($ ,000,000.00) of clean, clear funds, free of any levy, liens or encumbrances and of non‐ criminal origin, and herewith attach documentary evidence of same. I hereby warrant and represent that the Rule of Full‐disclosure has established these funds were legally obtained from non‐criminal business or actions. I further confirm that our corporation is the beneficial owner of these cash funds that I have full signatory authority thereof, and that such funds are available for immediate placement at my sole discretion.

I confirm and acknowledge, with full responsibility, that neither your company nor anyone working on your behalf has solicited me; that the documents that I shall receive shall not be deemed to be a solicitation of funds in connection with an investment program; and, that I am approaching you voluntarily for the purpose of securing participation in a bonafide Secure Private Placement Program.

I am prepared to instruct our corporation’s bank, **(NAME OF THE BANK)**, to act upon the funds as required pursuant to the specifics of this program.

I hereby request information from you covering the terms, conditions and procedures of a secured investment, and I look forward to commencing the transaction upon my acceptance of the written Agreement.

Email, facsimile copies or photocopies of documents or agreements pertaining to this subject are declared and regarded as valid and equal to the original, provided they are represented by proper signatories. Originals may be obtained upon request.

I hereby swear that the information provided herein is accurate and true as of the date first written above.

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# [INSERT APPLICANT’S LETTERHEAD IN HEADER SPACE]

For and on behalf of **(NAME OF CORPORATION)**:

Signature: SEAL OF CORPORATION Name:

Title:

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