

LETTER OF EXCLUSIVITY

DATE: June 23, 2023

TO: Trade Authority / Program Manager

RE: Participation in Structured Private Financial Opportunity

INVESTOR'S TRANSACTION CODE:

Dear Sir,

I, **(NAME)**, bearing **(COUNTRY)** Passport No. **(NUMBER)**, duly authorized by **(NAME OF CORPORATION)** (hereinafter referred to as the "INVESTOR"), and authorized signatory of the Account No. **(ACCOUNT NUMBER)** at **(NAME OF THE BANK)**, located at **(ADDRESS OF BANK)**, hereby with full legal responsibility represent, warrant and attest that:

I have full authority to commit and invest these corporate funds, and our corporation has chosen to do so of their own free will and sole decision without any solicitation or influence from the trade administrators.

I do not have any other party working with or authorized to work with these funds allocated under the above-mentioned Investor's Transaction Code, nor have any other parties been authorized to invest these funds, nor have other funds from our corporation been placed with other parties for a similar investment. Further, I attest that I have sent Cease & Desist Notices to any other intermediaries or trade groups that have had access to our corporation's paperwork in the past.

I herewith grant Program Manager full exclusive right as our corporation's sole agent for 1 Month and 1 Day (One Month and One Day) and/or the period of the contract, whichever is later, including any proceeds of the investment if re-invested, from the above date, to enter these funds for our corporation into the best available investment

I understand, and I am fully aware that this transaction will be registered with a major world bank and/or the Federal Reserve and the submitted private and confidential paperwork will be forwarded for the sole purpose of establishing necessary dossier due diligence and clearance for this transaction.

I also understand and acknowledge that the Program Manger (hereinafter referred to as the "Trade Coordinator") will initially base the placement of this transaction on the face value representations and documentation presented, and that any misrepresentation may be considered criminal bank fraud. On behalf of our corporation, I hereby indemnify the Trade Coordinator against any misrepresentations.

Facsimiles or electronically transmitted documents are deemed as legally binding as delivered originals.

[INSERT APPLICANT'S LETTERHEAD IN HEADER SPACE]

I hereby swear that the information provided herein is accurate and true as of the date first written above.

For and on behalf of **(NAME OF CORPORATION):**

Signature: _____ SEAL OF CORPORATION

Name:

Title: